日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	03/07/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1378</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease)		-		-	
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code :	N/A	Description :		
			her classes Par value hares (State current	Authorised share capital cy) (State currency)
Balance at close of	of preceding m	onth		
Increase/(decrease	e)			
Balance at close of	of the month			<u> </u>

Total authorised share capital at the end of the month (USD) :

100,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding month	7,259,766,023					
Increase/ (decrease) during the month						
	NIL					
Balance at close of the month	7,259,766,023					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Sime option				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	a tha month		thereto	as at close of the
(dd/mm/yyyy) and -		Movement durin	g the month		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
· · · · · · · · · · · · · · · · · · ·						
·						
(/ /)						
shares						
		·			<u> </u>	
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares	<u> </u>	<u> </u>				
(Note 1)		_	1.4 (0.5)	•		
		Tot	al A. (Ordin		NIL	
				nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
(/ /) Stock code (if listed)	- 				<u>-</u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares	· · ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ / _)				
					<u>-</u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	NIL NIL NIL	-

Warrants to Issue Shares of the Issuer which are to	o be Listed
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1.	Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) (if applicable) (if applicable)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) (if applicable) (if applicable)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) (if applicable) (if applicable)	Stock code (if listed)						. <u></u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)							
2.							
2.							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>NIL</u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 3.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(dd/mm/yyyy) (/ / _) 3.	EGM approval date						
3.							
Stock code (if listed)		(/ /)					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ / /) 4.	EGM approval date						
4.							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL	4.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) NIL (Preference shares) NIL	EGM approval date						
Total C. (Ordinary shares)NIL(Preference shares)NIL							
(Preference shares) NIL	(dd/111111/yyyy)	(//)		Total C. (Ordin	ary shares)	NIL.	
(Other class) NIL				(Prefere	nce shares)	NIL	
				(0	Other class)	NIL	

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. (shares (Note 1) 2.) (/ / shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements Type of Issue	in issued S	snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
7	Redemption	redeemed (Note 1)	(/ /)		
7.	of shares	Redemption date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	0.1		Class of shares issuable (Note 1)				
10.	Other (Over- allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordina	ry share	es) NIL	
				(Preference		es) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks	(if	any):
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Submitted by:	Zhang Yuexia
	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*